

### Montana MeF 2012 Tax Software Vendor Report

Montana DOR Work Calendar				The Tax Software Vendor Registrations for the 2012 Tax Season are listed below. Each of the Registered Vendors is in the process of developing their software product according to the approved specifications, as noted in the Montana DOR Work Calendar. The name of each Vendor's product is listed below as well as the type(s) of Return they are planning on developing for the 2012 Tax Season. You can follow the Software Approval Process from left to right, for each Vendor Product and Return being tested. <b>*Note</b> - The product's "Software Approval Date" will be populated when Vendor's have successfully met the development criteria for each "Return". If have any questions or need assistance, please contact the e-Services Unit at: mef@mt.gov.			
IIT Specifications Sent to NACTP	08/31/12	IIT Specifications Finalized	10/31/2012				
Pass-Through Specs sent to NACTP	08/31/12	Pass-Through Specs Finalized	10/31/2012				
CLT-4 Specs sent to NACTP	09/18/12	CLT-4 Specs Finalized	10/31/2012				
IIT test packet sent to NACTP	10/12/2012	IIT test packet Finalized	10/31/2012				
Pass-Through packet sent to NACTP	10/12/2012	Pass-Through packet Finalized	10/31/2012				
CLT-4 test packet sent to NACTP	Target Date 11/28/2012	CLT-4 test packet Finalized	Target Date 11/28/2012				
Montana Status Update November 23, 2012							
Montana has received Initial Returns to test from ten Software Vendors, see details below under "Initial Test Received". The work to prepare the testing environment for processing test returns completed on November 21, 2012. Testers are being assigned test returns to process. We should start seeing results from the first stage of testing during the week of November 26, 2012.							
Tax Software Vendor List	Registration Date	Name of Product(s)	Return Being Tested	Initial Test Received	Initial Compares Sent	Software Approval Date	Status Update(s)
RCS - Taxslayer	8/24/2012	TaxSlayer Pro, TaxSlayer.com	IIT	11/16/2012			
			CLT4				
			S-Corp				
			PR-1				
Jackson Hewitt	8/24/2012	ProFiler	IIT				
HRB At Home Software	8/27/2012	H&R Block At Home Software	IIT				
TaxHawk Inc.	8/27/2012	Express1040.com, FreeTaxUSA.com, TaxHawk.com	IIT	11/19/2012			
Online Taxes (OLT)	8/28/2012	Online Taxes at OLT.com OLTPRO Professional Tax Software	IIT				
			CLT4				
			S-Corp				
			PR-1				
2nd Story Software - TaxAct	8/28/2012	TaxACT	IIT	11/15/2012			
CS Professional Suite (UltraTax CS)	8/29/2012	UltraTax CS & Payroll CS	IIT				
			CLT4				
			S-Corp				
			PR-1	11/15/2012			
HRB TPS Block at home Online	8/31/2012	TPS / H&R Block At Home (Online)	IIT				

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<b>Liberty Tax Service-LibTax</b>	9/4/2012	LibTax	IIT	11/14/2012			
<b>PETZ Enterprises</b>	9/5/2012	CrossLink and TaxBrain	IIT				
<b>TaxWorks</b>	9/5/2012	TaxWorks	IIT				
			CLT4				
			S-Corp				
			PR-1				
<b>Intuit -Turbo Tax</b>	9/6/2012	TURBO TAX	IIT	11/9/2012			
<b>CCH SFS, ATX</b>	9/7/2012	ATX, CCH Trust US, H&R Block Business	IIT				
<b>CCH Small Firm Services</b>	9/7/2012	TaxWise	IIT	11/14/2012			
			CLT4				
			S-Corp				
			PR-1				
<b>Thomson Reuters</b>	9/10/2012	GOSYSTEM TAX RS	IIT				
<b>Online Tax Pros, Inc.</b>	9/10/2012	Onlinetaxpros, Protaxware	IIT				
<b>CCH Prosystems</b>	9/14/2012	ProSystem fx	IIT				
			CLT4				
			S-Corp	11/19/2012			
			PR-1				
<b>Drake</b>	9/18/2012	Drake Software	IIT	11/13/2012			
			CLT4				
			S-Corp				
			PR-1				
<b>FileYourTaxes.com</b>	9/21/2012	FileYourTaxes.com & ProTaxPro.com	IIT				
<b>Online Tax Pro's Inc</b>	9/24/2012	Onlinetaxpros & Protaxware	IIT				
<b>Over the Top Technolgies</b>	9/25/2012	TaxExact	IIT				
			CLT4				
			S-Corp				
			PR-1				
<b>NTS Services Corp.</b>	9/28/2012	Taxvision	IIT				
<b>Thomson Reuters</b>	10/3/2012	Agile Tax/Taxsimple	IIT				
			CLT4				
			S-Corp				
			PR-1				
<b>Liberty Tax Service</b>	10/3/2012	LibTax	IIT				

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H & R Block	10/5/2012	H&R Block At Home (Online)	IIT				
Thomson Reuters	10/9/2012	GoSytems Tax ONESOURCE Income Tax	CLT4				
			S-Corp	11/12/2012			
			PR-1				
Intuit	11/2/2012	Intuit Tax Online	IIT				
			CLT4				
			S-Corp				
			PR-1				
Intuit	11/2/2012	Lacerte Software	IIT				
			CLT4				
			S-Corp				
			PR-1				
Taxware Systems Inc.	11/8/2012	Wintax	IIT				